

CURTIS L. DEAN, CPA, CFP®, MST, CGMA  
Wichita, Kansas 67205

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OBJECTIVE: ASSISTANT PROFESSOR OF TAXATION

SUMMARY OF QUALIFICATIONS:

A drive to learn, a passion to teach...that is what the below history of my career will show.

EDUCATIONAL SUMMARY:

AACSB International  
Professionally Qualified Bridge Program, 2012

Competent Communicator (CC)  
Toastmasters, 2012

Master of Science in Taxation with Distinction  
DePaul University, 2010

AICPA National Tax Education Program  
University of Illinois, 1996

Certificate of Educational Achievement in  
Governmental Accounting and Auditing awarded by  
AICPA in 1994

9 hours postgraduate accounting studies, 4.0 GPA  
Kansas State University, 1984 & 1985

BSBA in Management, Cum Laude  
Missouri Western State University, 1979

SUMMARY OF PRESENTATIONS:

Allen, Gibbs & Houlik, L.C. [**Please do not contact, applying in confidence**],  
Internal training and presentations to clients from 2004 to the present including  
but not limited to:

- Accounting Method Changes
- International Tax Compliance
- International Tax Planning
- Passive Activities
- Research and Development Studies
- Cost Segregation Studies
- Partnership taxation and planning
- Corporate taxation and planning
- Estate and Gift planning
- Individual taxation and planning

61<sup>st</sup> Annual Kansas Tax Conference, Kansas Society of CPAs, Nov. 18, 2011.

Designed for CPAs, attorneys, and tax practitioners in public practice, business, industry, government and

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nonprofit.

“Going Global? Penalties and Profits - Managing the Compliance Risk.”

Wichita State University

Classroom 2-hour Presentation as guest speaker on tax research and IRS representation  
October 6, 2011. Several comments from students on best class ever attended.

World Trade Council of Wichita, Inc.

September 15, 2011 Program organizer and one of three speakers  
International Tax Reporting, Transfer Pricing, Risk Management

Kansas World Trade Center

Training Seminar for select business leaders, November 2011  
Transfer Pricing Documentation for tax authorities

Wichita State University

Accounting and Auditing Conference, Spring 2009  
Breakout Session Leader on International Tax reporting in the U.S.

Mid-America Planned Giving Council, 2002 and 2003

Breakout Session Leader on tax planning for charitable giving  
“Building Blocks of a Planned Giving Program”  
Co-Chaired the Program in 2003

Kansas State University temporary appointment as Instructor

Kansas Income Tax Institutes, presented to approximately 2000 people  
at 10 locations in Kansas, 1992 and 1993.

1993 Presentation Outline (1992 topics similar):

- Net Operating Losses
- Fiduciary Tax Reporting
- Basics of Federal Estate and Gift Taxes

Public Accountants Association of Kansas, Inc.

Accounting Issues in 1991

Waddell & Reed, Manhattan, Kansas. 1986.

Spoke on Tax Reform Act of 1986, to approximately 70 people.

Stafford, Prier & Reichert, CPAs, Parsons, Kansas. 1981.

Internal Training Speaker on Subchapter S Revision Act.

Trainer/Speaker on multiple tax topics for all employers since

Stafford, Prier & Reichert, CPAs including at the National Conference  
for Clifton Gunderson, CPAs in 2002.

#### PROFESSIONAL PUBLICATIONS:

Private Letter Ruling 200822020, 05/30/2008

Entity Classifications - election to be treated as partnership - extensions.

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Headnote: “Foreign entity was granted 60-day extension from date this letter was issued to file Form 8832 and elect to be treated as partnership, effective date of formation, where taxpayer acted reasonably and in good faith.”

Private Letter Ruling 200840016. 10/03/2008, IRC Sec(s). 368, 355

Corp. reorgs.-type D reorg. - nonrecognition of gain or loss

Headnote: “Deemed transfer by distributing corp. to controlled corp. of assets in constructive exchange for all of controlled corp.’s stock and assumption of liabilities followed by distribution of all of controlled corp. stock to revocable trust, as described, will be Code Sec. 368(a)(1)(D); reorg., and distributing corp. and controlled corp. will each be party to reorg. Under Code Sec. 368(b);, with no gain or loss being recognized by either.”

#### LICENSES, CERTIFICATION, AWARDS AND AFFILIATIONS:

Certified Public Accountant, since 1982

Certified Financial Planner ®, 2002

Chartered Global Management Accountant (CGMA), 2012

AICPA Member

KSCPA Member

Phi Kappa Phi, 2009

Golden Key International

Beta Gamma Sigma, 2011

Wichita Tax Group, accountants and attorneys that meet twice monthly to discuss issues, since 2004

Toastmasters, since 2011

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#### COMMUNITY SERVICE

Executive board member of World Trade Council of Wichita, Inc. 2011 & 2012

Member, World Trade Council of Wichita since 2008

Member, Kansas World Trade Center since 2011

Past board member Mid-America Planned Giving Council, 2003

Co-chair “Building Blocks of a Planned Giving Program” for Mid-America Planned Giving Council in 2003

Past member of St. Joseph, Missouri, Chamber of Commerce, and Northland Chamber of Commerce, Kansas City, Missouri, 2002 & 2003

Past member of Planned Giving Design Committee of St. Joseph United Way, 2003

Past board member Missouri Society of CPAs

Past president of the Northwest Chapter of the Missouri Society of CPAs

Past board member and president of Manhattan Solar Kiwanis Club. (Manhattan, Kansas)

Past member of Kiwanis, Manhattan, KS and St. Joseph, MO

Past member of Rotary, Manhattan, KS and St. Joseph, MO

Past auditor of Public Accountants Association of Kansas

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SUMMARY OF WORK HISTORY:

Allen, Gibbs and Houlik, LLC, 301 N. Main Street, Suite 1700, Wichita, Kansas 67202.

January 2004 - present.

Vice President of Tax Research and Special Projects.

***Please Do Not Contact - application is confidential.***

Clifton, Gunderson, LLP, 2301 Village Drive, St. Joseph, Missouri 64506.

August 2001 - January 2004

Senior Tax Manager

REFERENCES

Helen Taylor, CPA, Partner  
Taylor, Thompson & Hausman, LLC  
Certified Public Accountants & Financial  
Consultants

824 S. Woodbine Rd.

St. Joseph, MO 64507

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Cell ph: 816-387-1222

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Bruce Stubbs,  
Director/Practice Leader - Research &  
Development Tax Credit Studies  
KBKG

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Douglas F. Beech  
Planned Giving Officer

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