

# Nancy Osborne

Email: [niosborne@hotmail.com](mailto:niosborne@hotmail.com)

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## PROFILE

CPA with extensive senior level experience in accounting and tax seeking to parlay business and part-time college instructor experience into full-time career in education.

## EDUCATION

*AACSB Bridge Program, George Mason University, Fairfax, VA (2011)*

*Bentley University, Waltham, MA*

**M.S. in Taxation (2008)**

**Certification in Personal Financial Planning (2008)**

*Northeastern Illinois University, Chicago, IL*

**B.S. in Accounting (1985)**

## CERTIFICATION

**Certified Public Accountant, Illinois (1985)**

## EXPERIENCE

### Teaching

*Marian Court College, Swampscott, MA*

**Accounting I, Accounting II, Accounting Software Applications (1999 – 2003)**

### Business / Current

**Controller for a Custom Yacht Manufacturer (2002–present) responsible for all accounting functions, including general accounting, cost accounting, GAAP financial statement preparation, tax and cash management. Also responsible for benefits administration and risk management.**

- Implemented a company wide 401k plan
- Established a budgeting and tax planning process
- Manage the annual review with outside accounting firm
- Manage treasury function including cash flow and banking relations. Acts as liaison with bank providing \$2.5M line of credit including ensuring compliance with loan covenants.

### Consulting

**Manage clients including \$60M consulting firm with 260 employees, data storage start-up with \$18M venture capital funds, and two law firms providing professional services including:**

- Assisted in the coordination of two rounds of venture capital financing
- Implemented Great Plains G/L, Purchasing, and A/P software modules
- Managed the budget process
- Converted year-end accrual to cash basis for tax return purposes
- Developed a forecasting system for taxable income inc. tax provision
- Prepared financial statements including profit sharing/401K
- Managed outside audit/review with outside accounting firms
- Established and maintained banking relations
- Year-end GAAP financial statements and tax returns.

## **Corporate**

### **Progressive ten-year (1986 – 1996) career with GTE, advancing from Staff Accountant to Senior Staff Auditor, Accounting Supervisor, Manager of Financial Analysis and Reporting and Plant Controller**

During tenure handled a broad range of projects/accounting systems-related, including SAP implementation team; directed all aspects of plant accounting; administered and executed internal controls; managed accounting staffs; consolidated and analyzed monthly performance, financial forecasts, annual budget and five-year plan for six divisions with annual consolidated net sales of \$870 million; coordinated all divisional data processing; developed and performed departmental internal control audits. Performed financial due diligence for numerous acquisitions/divestitures.

## **AFFILIATIONS**

American Institute of Certified Public Accountants (AICPA), Financial Planning Association (FPA)